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                 IN THE UNITED STATES DISTRICT COURT
               FOR THE WESTERN DISTRICT OF PENNSYLVANIA
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                            ERIE DIVISION
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     ROWENA WAGNER,
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               Plaintiff,
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            -VS-
                                 :CIVIL ACTION NO. 04-262 Erie
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     CRAWFORD CENTRAL SCHOOL
 7
     DISTRICT, et al.
 8
              Defendants,
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                Deposition of CHARLES HELLER, taken before and
           by Denice A. Grill, RMR, Notary Public in and for
10
           the Commonwealth of Pennsylvania, on Tuesday,
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12
           September 27, 2005, at the Crawford Central School
           District, 11280 Mercer Pike, Meadville, PA, 16335,
13
           commencing at 10:20 a.m. and concluding at 3:55 p.m.
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15
     For the Plaintiff:
           Caleb Nichols, Esquire
16
           P.O. Box 1585
           Erie, Pennsylvania 16507
17
     For the Crawford County School District:
18
           Mark Kuhar, Esquire
           Knox, McLaughlin, Gornall & Sennett
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           120 W. 10th Street
           Erie, PA 16501
20
    For Crawford Central Education Association/PSEA:
21
           Richard S. Mc Ewen, Esquire
           4250 Rt. 6N
22
           Edinboro, PA 16412
    Also Present: Rowena & Bernard Wagner & Michael Dolecki
23
24
                  REPORTED BY: DENICE A. GRILL, RMR
                   FERGUSON & HOLDNACK REPORTING, INC.
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C H A R L E S H E L L E R, first having been duly sworn, testified as follows:

DIRECT EXAMINATION

BY MR. NICHOLS:

1.0

- Q. Good morning, Mr. Heller.
- A. Morning, Mr. Nichols.
 - Q. I'm representing Miss Rowena Wagner in this lawsuit which has been styled Rowena Wagner versus Crawford Central School District, et al. I have some questions I'd like to ask you today in the nature of a deposition.
 - A. Uh-huh.
 - Q. And we will move forward. First, as a preliminary measure I should state for the record that I would ask that you verbalize all your questions in the interests of assuring that the record will be clearer, intelligible and legible as possible.

The next thing is that I would -- Should you wish to go off the record at any time, let me know, I'll ask the court reporter to go off the record to accommodate you.

Next, also I would ask that you speak as clearly as possible

so that all can hear. And today's deposition, of course, as you know at this juncture as to inquire into allegations that we have made against the school district concerning racial and national origin discrimination with respect to my client's efforts to obtain employment with the school district as a long term substitute or full-time teacher during the past four, five years.

Your attorney, Mr. Kuhar, in the course of my questioning may object. Typically in these kinds of proceedings, unless he instructs you not to answer, you should -- your counsel I would expect will note his objection for the record, and I hope will instruct you to answer.

Are there any questions so far?

A. No, sir.

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Q. Okay. Moving forward, I should ask the court reporter to note for the record that you're appearing here pursuant to a subpoena that I've issued. I would ask that she mark Plaintiff Exhibit 1, please, and made a part of the record.

Also I have noted as Exhibit 2, which I will also offer for the record, is a copy of your job description as Assistant Superintendent.

(Heller Deposition Exhibits 1 & 2 were marked.)

A. Uh-huh.

6 How long have you been Assistant Superintendent? 1 Q. 2 I began my employment at Crawford County School Α. District February 18th, 2002. 3 4 Q. Prior to what was your occupation? 5 I was a senior high school principal at Α. Titusville Area School District. 6 7 How long were you in that position? Ο. I can't remember the date that I started. 8 Α. had been employed in the Titusville School District since 9 10 1986. 11 Q. Okay. So, 1986 to -- until you came here in 2000 12 13 Α. 2002. 14 Okay. And then prior to 1986 you were employed Q. 15 -- were you employed with a school? 16 Α. I was employed at Bucknell University for two years, '82 through '84. Clarion University from --17 18 Q. In what capacity at Bucknell? 19 Α. I was assistant wrestling coach at the university level. 20 21 All right. Q. 22 And I was at Clarion University in the same capacity for one year. And then I was in Ellwood City --23 24 What years are we talking about? Q. 25 Α. 186, 185.

7 1 Which university? Q. 2 '82 through '84 at Bucknell University. Α. 3 Q. Okay. And Clarion? 4 Α. '84 to '85 Clarion University. 5 Q. All right? And '86 I was in a temporary position in an 6 Α. 7 Ellwood City School District. 8 Q. And what did you do there? 9 I was a long term sub. Α. 10 Q. Okay. 11 And I was also the head wrestling coach. Α. 12 And just for the record, I want to make sure the Q. chronology is correct here, prior to -- You say Clarion 13 first or Bucknell? 14 15 Α. Bucknell. Okay, first? 16 Q. 17 (Nodding head affirmatively.) Α. 18 And then prior to Bucknell? Q. 19 Α. College. 20 Where did you do your college work? Q. 21 Clarion, Clarion University. Α. 22 Q. And your area of concentration? 23 Α. Social studies, secondary. 24 Okay. Did you do graduate work? Q. 25 Α. Yes, Gannon --

8 1 Ο. Where was that, please? 2 Α. Gannon University. 3 Gannon --Ο. 4 Α. Gannon University I received my Master's. 5 Q. In what area? 6 Α. Education. Master's in Education. 7 Okay. Did you have postgraduate studies? Ο. 8 Yes, I did, I earned my secondary administrative certificate from Youngstown State. I also earned an 9 elementary certificate from Youngstown State. And then I 10 earned a superintendent certificate from Youngstown State. 11 And then I completed course work in comprehensive exams 12 toward a doctorate at Pittsburgh. 13 14 Q. Have you complete the doctorate? I have not completed my dissertation at this 15 Α. 16 point. 17 In what area are you pursuing the doctorate? Ο. 18 In administrative studies. Α. 19 In looking over your career, you say you taught Q. That was for a short time you were just a 2.0 as a sub. temporary, right? 21 22 Α. Yes, yes. In addition to that subbing work, where else have 23 Q. 24 you taught? 25 I taught in Titusville.

9 1 Q. For how long was that? 2 Α. Five years. 3 Ο. Five years in Titusville? 4 Α. Yes, sir. 5 So for how long did you sub? Ο. 6 Α. Half a year. And five years in Titusville? 7 Ο. 8 Α. Yes, sir. 9 Q. At the secondary level? I taught a combination of 7th grade and 10th 10 Α. grade students at Titusville. 11 12 Okay. All right, I'm looking at the job Ο. description and I notice that part of -- as part of your 13 responsibility you're in charge of several things, 14 performing several things? 1.5 16 Α. Uh-huh. 17 Ο. But there are two or three things I want to direct your attention to. 18 19 Α. Sure. 20 And the first is I notice here, number nine, and I would ask that this be marked as Exhibit 2 for the record. 21 Number nine, it says you assist in the preparation of 22 the annual budget? 23 24 That's correct. Α. 25 That's correct. My question to you is as it Q.

relates to the budget, what is your best estimate if you know -- If you don't, you can say so -- of the budget, the district's budget is devoted to the recruitment, the efforts to recruit, encourage, and to diversify the teaching faculty of the district?

- A. I don't know that question -- I don't know the answer to that question.
 - Q. You don't know?
 - A. No.
 - Q. Any estimate?
- 11 A. No.

Q. Okay. Well in terms of your -- the time that you devote to this particular effort, what would you say how many hours a week you spend in this area?

You understand what I'm asking you? That is in terms of recruiting minorities to teach, as a professional staff in the district. And I ask that in light of number 23, which says you're also in charge with recruiting minority groups for professional, and paraprofessional positions.

- A. What --
- Q. Are you able to give me an estimate, and give me how much time you spend either weekly, monthly, in terms of carrying out these responsibilities?
- A. It's not something that I track daily, weekly or yearly. There's procedures in place that we utilize on a

- Q. Okay. And she's been substituting since 2001, I understand; is that correct?
 - A. That's correct.

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- Q. Okay. And since that time are you aware that she has made numerous applications for long term substitute -- a full-time teaching position; is that correct?
 - A. Yes, I'm aware of it. I'm aware of it.
- Q. And of course, you've had an opportunity to review applications; have you not?
 - A. Yes, I have.
- Q. All right. In the course of reviewing applications for the different positions over the span of the last four or five years, you have reviewed her background in full; have you not?
 - A. Yes.
- Q. And I have a portfolio here and I have a standard teaching application that she has completed as well as recommendations, as well as her vitae, resume, all of which I'm sure you have reviewed; have you not?
 - A. Yes, I have.
 - MR. NICHOLS: Okay, I offer Exhibit 3 for the record.
- (Heller Deposition Exhibit 3 was marked.)
- MR. KUHAR: Mr. Nichols --
- MR. NICHOLS: Yeah.

MR. NICHOLS: As well as two other documents.

MR. KUHAR: Why don't Mr. McEwen and I just look at that in some down time and see if we need any copies be made out of that. Is that okay?

MR. NICHOLS: Sure, sure. And just for the record, in terms of the content of this document, Exhibit 3, it is captioned "Standard Application for Teaching Positions in Pennsylvania Public Schools." And that consists of the contents of this document, Exhibit 3 that is. Okay.

BY MR. NICHOLS:

Q. All right, Exhibit 4, Mr. Heller, consist of voluminous summaries of reports prepared by teachers for whom Miss Wagner has taught. And I offer these, in the record as Exhibit 4. This is Exhibit 4 (indicating). I'm sure you have -- you had an opportunity to review these in the course of her applications?

(Heller Deposition Exhibit 4 was marked.)

MR. KUHAR: Well, I'm going to ask the witness to look at them before he answers that question.

MR. NICHOLS: All right, Exhibit 4.

MR. KUHAR: You want to know whether he's seen every piece of paper in there?

MR. NICHOLS: I'm asking if he had an opportunity to review either some or all of the summary

16 1 reports that you see there. 2 MR. KUHAR: I'm sure you've seen some. 3 THE WITNESS: I've seen some of them. These are 4 kept in the specific buildings in which Miss 5 Wagner substituted. I'm --BY MR. NICHOLS: 6 7 And in the course of reviewing her applications on varied times you've seen those, you've reviewed those as 8 a part of her overall application; have you not? 9 10 Α. Not necessarily. 11 Have you reviewed some of them? Ο. 12 I've reviewed some of them. Α. 13 Q. Some of them? 14 Α. Yes. 15 Q. Okay. 16 MR. KUHAR: Well, Mr. Nichols, the copy of 17 Exhibit 4 I have is about an eighth of an inch 18 thick. How about you Mr. McEwen? 19 MR. MC EWEN: Yes. 20 MR. KUHAR: And the one you have looks about two 21 or three inches thick. MR. NICHOLS: That is correct. And for clarity 22 23 purposes, purposes of clarification is that you 24 have only a partial -- a partial amount of the 25 total submission of Exhibit 4. Those are all

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1	summaries and they you have a part of them, of
2	what these are, okay.
3	MR. KUHAR: Are they part of your claim? Do you
4	intend to reserve the right to use those at
5	trial?
6	MR. NICHOLS: Yeah, and for the purposes of
7	establishing her qualifications.
8	MR. KUHAR: Okay, then I probably should have
9	gotten them already in your Rule 26 initial
10	disclosures. But in any event
7	MR. NICHOLS: Well
12	MR. KUHAR: But in any event, we need them today.
13	They're
14	MR. NICHOLS: Well, they're available on the
15	stand. And these were something in which the
16	employer had, okay. These are something which
17	are already in your possession.
18	ROWENA WAGNER: You gave this to us.
19	MR. NICHOLS: They had them already. You gave
20	this to us.
21	MR. KUHAR: You're telling me all the documents
22	in Exhibit 4 you received from the district in
23	the course of this litigation? In other words,
24	from me, personally?
25	MR. NICHOLS: I received documents I received

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MR. NICHOLS: All right.

duplicate it.

19 1 MR. KUHAR: So maybe we can set that one aside 2 because we're going to look at these two 3 particularly afterwards. 4 MR. NICHOLS: All right. 5 MR. KUHAR: So let's do that, so I don't get 6 confused. What is in Exhibit 4 that you gave us? Is there any explanation you want to give us 7 8 regarding the ones you selected to give to Mr. 9 McEwen and me versus the ones you didn't? 10 MR. NICHOLS: No, the same quality. 11 MR. KUHAR: Same --12 MR. NICHOLS: Same content, just more of them. 13 MR. KUHAR: Okay, I understand. Okay. 14 MR. NICHOLS: Okay, continuing -- Did you have 15 another question, Mr. Kuhar? 16 MR. KUHAR: No, I don't. 17 MR. NICHOLS: And Mr. McEwen, any questions? 18 MR. MC EWEN: No, I think I understand. 19 BY MR. NICHOLS: Okay, continuing with Exhibit 5. Mr. Heller, I 20 21

Q. Okay, continuing with Exhibit 5. Mr. Heller, I have pulled aside Exhibit 5 which because is something you prepared, it's a letter you prepared to Miss Wagner, and it's very complimentary. And for that reason I pulled it out and noted it as Exhibit 5. And I would like to offer it, Exhibit 5 now, so if I may show it to you (indicating).

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You of course recall having sent that to Miss Wagner?

A. Uh-huh, yes.

- Q. And your sentiments express here concerning her work, a lot of talk. That's a fair statement, isn't it?
 - A. Could you repeat that again?
- Q. Your statement concerning her work, your sentiments expressed in the a letter of June 15th, 2005 and you say at the close of the school year, you take an opportunity to express your -- complimentary on the manner in which you perform your duties.

You as the author of the letter to Miss Wagner, expressing your appreciation, your recognition of her work. It's fair to say you -- you are expressing your regard and respect for her work during that school year as a substitute teacher; is that correct? Is that a fair statement to make?

- A. As a substitute teacher, that's correct
- Q. Okay. Exhibit 5.

(Heller Deposition Exhibit 5 was marked.)

- Q. Also Mr. Heller, Exhibit 6 is a letter, a written communication from Miss Schoonover, Brenda Schoonover. It's dated April, 2003 and it's from Miss Brenda Schoonover over to Miss Harriet Powell. Do you know these individuals?
 - A. I know Mrs. Schoonover.
- Q. And who is Miss Schoonover at that -- what position did she -- if any did she occupy with the school

communication from Miss Schoonover to Miss Powell that part.

And Miss Schoonover you will note in that communication she asks about Miss Wagner and whether Miss Powell had any concerns. Miss Wagner had worked, had done student teaching I believe -- substitute -- Rowena Wagner.

- A. Field experience.
- Q. Field experience for Miss Powell and Miss Schoonover is making an inquiry. I'm asking were you aware that Miss Schoonover had made inquiries to Miss Powell concerning Miss Wagner's -- the quality of her work?
 - A. No, I wasn't.
 - Q. You were not aware of that?
- 13 A. No.

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- Q. Did Miss Schoonover, did she report to you on occasion?
- A. She reports directly to the Superintendent, Mr. Dolecki.
- Q. Uh-huh. But on a day-to-day basis, does she report to you?
 - A. Yes, she does.
 - Q. What period are we talking about? What period?

 I mean, in terms of temporal time, what year are we talking about? Is it 2003 did she report --
- A. From February 18th, 2002 until current, until she retired.

- Q. February 18th, 2000 --
- A. 2002. When I came here as the Assistant Superintendent, February 18th, 2002 until probably I'd say June of 2004 when she retired.
 - Q. Okay.

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- A. Mrs. Schoonover.
- Q. And she was a principal?
- A. She was elementary principal, second district.
- Q. And she reported both to you -- Mr. Dolecki and you; is that correct?
- A. I guess that's a fair statement. She reports to both of us.
 - Q. For what purpose did she report to you?
 - A. I would say it depends on the situation.
 - Q. Well, typically I mean --
- A. Well, typically if -- Most often if she's having a problem with students that goes beyond the principal, I would deal with her.
 - Q. Uh-huh.
 - A. If there was some sort of problem within the school on a day-to-day basis, most often I will have communications with her.
 - Q. Okay. What about student teachers, would that be a --
- MR. KUHAR: I'm sorry, I didn't hear that.

24 1 MR. NICHOLS: Student teachers. 2 MR. KUHAR: What's the question? 3 BY MR. NICHOLS: 4 Q. Under her supervision, would that matter be 5 brought to your attention? 6 Α. Specifically student teachers? 7 Ο. Uh-huh. 8 If she -- For two reasons, positively or Α. 9 negatively, if she felt that she had a student teacher that 10 was a -- felt was doing a top notch job in her building, she would convey that message to me and the other elementary 11 principals within the school district, yes. 12 13 Ο. What if the conversed -- What if there conversed 14 not doing a top notch --15 Most times if they're having a problem she would Α. 16 report it first --17 To you? Ο. 18 No, to the, supervisor to that university, the supervisor of that specific university. Very seldom would I 19 20 get involved in a situation with student teachers where there was a problem. Almost never. 21 22 What about -- I thought I saw somewhere in your Ο. 23 job description you deal with student teaching; is that 24 correct?

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Α.

Assignment.

Q. One last question on this, Mr. Heller, with

remember exactly when I saw this.

Okay.

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Q.

- A. I remember seeing it but I don't remember -- I can't put a date on it.
- Q. I want to turn your attention, Mr. Heller, if I may, to Exhibit 7 (indicating).
 - A. Uh-huh.

(Heller Deposition Exhibit 7 was marked.)

Q. Exhibit 7, for the record, please, you would note is dated November 17th, 2002 and it's, prepared by Miss Joye Pickens. And Miss Pickens prepared this letter in connection with her sabbatical leave, taking some medical sabbatical and requesting that Miss Wagner replace her as a substitute teacher during her absence.

She said she sent a copy of this letter to you. You do recall having received a copy of the letter?

- A. Yes, I recall.
- Q. All right. And that was -- You made an agreement with Miss Pickens that Miss Wagner be allowed to substitute for her during her medical sabbatical?
 - A. I made an agreement with Mrs. Pickens?
 - Q. An understanding?
 - A. No, I never made an agreement with Mrs. Pickens.
 - Q. Okay.
 - A. Ever.
- Q. Once you received this letter, was there a conversation between you, a discussion between Miss --

between you and Miss Pickens about this matter?

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- A. I believe I had a conversation with her on the phone, but never in person.
 - Q. What was the nature of the conversation?
- A. I believe that it was a conversation that we had been interviewing candidates to fill her position as a second district -- as a second grade teacher at Cochranton Elementary School along with a few other openings that we had for the remainder of the year in the school district at the elementary level as well.

And that we would respect her recommendation but she's not part of the selection process. You know, that's pretty much what the conversation consisted of. I can't be any more specific than that.

- Q. Is that the first time that Miss Pickens had called you and talked -- communicated with you concerning a replacement when she took leave, had occasion to take leave?
- A. I only, I believe, remember having one conversation with Miss Pickens.
 - Q. On prior leave concerning this event?
 - A. Period, one conversation.
- Q. Concerning this -- We're talking about this particular Exhibit 7?
 - A. I don't remember --
 - Q. But what is memorialized here, set down in

writing?

- A. That's correct.
- Q. We're talking about what's in writing?
- A. Yeah, one conversation.
- Q. So now, the method by which Miss Pickens as a teacher who was about to take leave, sabbatical leave in this case, it was not uncommon for her or other teachers to write to you and recommend replacements or substitutes that they wished to replace them during their absence, was it? That was not uncommon, was it?
 - A. I would say that it is.
- Q. Well, how would that be uncommon then? What was -- What was so uncommon about Mrs. Pickens's letter to you
 - A. Would you like me to give you an example?
 - Q. Sure.
 - A. The second semester of the 2002-2003 school year we had to fill four positions, long term positions for the remainder of the year. We had two positions -- We had the Cochranton position in second grade, we had two positions at west end elementary school, and we also had a position at second district elementary school. All right.

I did not receive any correspondence from any teachers
-- any of those three teachers on making a recommendation or
thinking that they can select who's going to fill their

position while they're on leave. That's three -- That's 75 percent.

So I would say it would be a little bit uncommon for me as the Assistant Superintendent to receive a letter like this.

- Q. Let me refresh my memory, if you will, how long have you been teaching -- I mean, have you been the Assistant Superintendent here in the district?
 - A. Since I've been in this district?
- Q. What's the year? Refresh my memory, what's the date, 2000 -- since?
 - A. No, February 18th, 2002.
- Q. February 18th, 2002. And since that time -Since that time how many requests have you received from
 teachers who are going to -- who have taken leave for
 various reasons and requesting to be replaced by some
 substitute?
 - A. I can't give you a specific number.
 - Q. Well, I mean a estimate?
 - A. Several.

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- Q. Several. And in most cases you have -- you have okayed it, right? You approved it, isn't that so?
 - A. No, that's false.
 - Q. Well, why would that be false?
- A. Because anything that's considered a long term

substitute we have most often either at that specific time conducted interviews or prior to that, maybe the start of school, we've conducted interviews and we have a list of candidates that we would draw from to fill those positions.

- Q. Yeah, but understand what I'm asking you, I'm saying what about short -- Let's take first short term.

 Well, short term leave, let's say less than a semester?
 - A. Uh-huh.

- Q. In those cases a teacher writes you and say I want "X" substitute to replace me?
 - A. Let me --
 - MR. KUHAR: Just to be clear, the testimony has been the teachers don't normally do that.
 - MR. NICHOLS: I'm trying to clarify this.
 - MR. KUHAR: Let me finish.
 - MR. NICHOLS: Okay. I want to hear his testimony because I want to know the matter here in terms of short term.
 - THE WITNESS: I --
 - MR. KUHAR: My technical -- What I'm saying I'm technically objecting to your question, because it misstated the prior testimony of the witness.
- BY MR. NICHOLS:
- Q. Let's go back, Mr. Heller, short term, let's say

in short term substitute would be what period we're talking about? A semester? Less than a semester? What are we talking about short term?

MR. KUHAR: It's your question. Define it. A minute ago you said less than a semester. He didn't use that term.

MR. NICHOLS: I used that term.

BY MR. NICHOLS:

- Q. That is a correct term, isn't it, short term substitute, Mr. Heller?
 - A. Yes, you could -- We could use short term.

 MR. NICHOLS: All right, Mr. Kuhar?
- Q. See the questions, as you're the Assistant
 Superintendent, you run the show. I don't understand what's
 so offensive that I can't ask you to clarify the mechanics
 of your business. Beside the point, I don't want to get in
 an argument -- be argumentative. But you run the show.

MR. KUHAR: Do you have a question?

- Q. I'm asking you, when I say short term substitute, what does that consist of? What period of time are we talking about? A semester? Less than a semester?
 - A. We would consider --
 - Q. Would you clarify?
- A. We would consider a short term to be less than a semester.

Q. All right. Now, in cases where a teacher contemplate going on leave for a short term, it's very common that he or she, that teacher, would recommend someone to replace them; is that correct?

MR. KUHAR: I object to the question in that it's already been asked and answered contrary to the way you're presupposing it. Go ahead and try to answer the question the best you can.

- A. False. False, they don't recommend to me. Very seldom.
 - Q. Would they recommend to Mr. Dolecki?
- A. No.

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- Q. To anybody else in the administration?
- A. I would say if they do recommend, make recommendations, suggestions, give their input, it would most often be the building principal in that specific building.
 - Q. And to the principal?
 - A. That's correct.
- Q. And in turn the principal would relay it to you or Mr. Dolecki up the chain of command?
 - A. I can't say for sure that they relay every --
 - Q. I'm not asking every, I'm saying though -MR. KUHAR: Can you let him finish?

25 BY MR. NICHOLS:

Q. I'm saying though would you or Mr. Dolecki receive recommendation?

MR. KUHAR: Finish your answer from the last question. From those principals . . . Finish your answer from the last question, Mr. Heller.

- A. I would say that I don't know that we receive all the input from the principals. I can't say that for a fact.
- Q. All right. But let me be clear then on the chain of command here as it relates between the principals and you, the Assistant Superintendent, and Mr. Dolecki, the Superintendent.
 - A. That's correct.
- Q. Such requests or recommendation you say would filter up?
- MR. KUHAR: No, he didn't.
- 16 BY MR. NICHOLS:

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- Q. Through the principal? They would come -- they would come to the principal you said, right?
- They would come to the principal, that's what you said, right?
 - A. I never said they filtered up.
 - Q. What did you say?
 - A. I said that very seldom. Most often I do not receive recommendations, inputs, suggestions from the specific teacher that goes on leave. Most often. Once in a

great while I do.

I would say most of the time if there's recommendations made, it is made to the building principal for where that specific teacher is working.

- Q. Do you know what that building -- Upon receipt then that recommendation, what the building principal would then do with that? Do you know?
- A. I would say that what they do most often is they use that in -- as part of the screening process or selection process.
 - Q. Okay.
 - A. The input from the teacher.
- Q. Okay. Now, would -- At any time after receipt of the recommendation, all right, and the principal as you alluded to that does the screening, the screening process you say, would the principal, his or her recommendation come to you or Mr. Dolecki?
- A. For what position? Give me -- Give me -- Be more specific.
- Q. Any position which a substitute would be requested to stand in or fill in for a teacher who takes leave?
 - A. It comes --

MR. KUHAR: Wait a minute. Wait a minute, I thought we were talking about short term

37 positions though. 1 2 BY MR. NICHOLS: 3 0. Let's start with short term versus long term. 4 Α. Short term, there's different situations for short term. 5 All right. 6 Ο. 7 It could -- The input or the recommendation could 8 be conveyed to me alone as the Assistant Superintendent --9 And that has happened before you say? Q. 10 Α. It's happened. How often has that happened? 11 Q. I don't know. I don't know. I wouldn't even 12 Α. want to guess how many times that's happened. 13 In what form would it take? Would it be written 14 Ο. 15 16 Α. No. 17 Q. Would it be verbal? 18 Α. It would be verbal. More often than not verbal? 19 Ο. 20 Α. Always. Uh-huh. 21 Ο. 22 Α. From the principal. 23 Yes. Q. 24 Α. It would be always. 25 MR. KUHAR: Continue what you were answering in

and long term subs. You mentioned the 90 days and after the

90 days you mentioned long term sub, right?

- A. That's my definition of a long term sub, yes.
- Q. Right, and as a consequence though, a long term sub, that is having worked 90 days or more, I'm asking you what benefits accrue, do you know, to one who occupies that status or who has attained that status?
- A. As I said earlier, they're paid on the first step per diem within the contract, all right, which they receive all the benefits anybody has for that period of time, 90 days plus medical, dental, vision, sick days --
 - Q. Retirement?

- A. Personal days, retirement. But no seniority or no bidding rights.
 - Q. You say no bidding rights?
 - A. No bidding rights, not for 90 days, no.
 - Q. When would bidding rights kick in?
- A. Well, you can have bidding rights if you've been hired permanently.
 - Q. All right.
- A. Okay, and you have to be within a position, a long term position for three semesters, and the bidding process has to be going on while you're in a position, maintaining a position.
- Q. Okay. Is it correct to say that long term substitutes have -- don't have bidding rights?

- A. Are you trying to confuse me?
- Q. No, I'm trying to get a clarification myself.
- A. All right.

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- Q. What is the case?
- A. This is about the fourth time I've said this, they do not have bidding rights.
- Q. Are they covered by the collective bargaining agreement?
 - A. In what regard?
- Q. In regard to benefits of bidding rights? Are they covered I should say by the collective bargaining agreement, simply long term substitute?

MR. KUHAR: Okay, he can try to answer this in a second. I think he's having a hard time answering this because he keeps give you the same answer over and over again. Thirty seconds ago he explained once somebody works 90 or more days they get first step pay, broken down to a daily basis and they get life insurance, dental insurance and all the other benefits associated with a full-time teacher.

So I think he's asking, what ipour question other than what he just told you? What is your question?

BY MR. NICHOLS:

- Q. My further question is beyond then at what point does one qualify for bidding rights on a --
 - A. I answered that question.

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- Q. Could you answer it again, Mr. Heller, because it's not clear to me.
 - A. They have to be hired permanently.
 - O. And that means full-time?
- A. Full-time, permanent position. That's different than a long term position.
 - Q. All right. You make the distinction then --
- A. Where they have to be employed three semesters in long term positions. And if they are in -- If they're employed the third semester and the bidding process is taking place and there happens to be, you know, a vacancy that they can bid on, then they can move into that position.

But they basically have zero seniority. The vacancy has to occur. Nobody has been able to bid into it before, they can bid into that position. It has to be perfect timing almost for that to happen.

- Q. Okay. Full-time -- Full-time people have bidding rights under the collective bargaining agreement?
 - A. Uh-huh.
 - Q. Long term substitutes do not have?
- A. Correct.
- 25 Q. Okay. Now --

MR. KUHAR: Well, I object to that in that you just misstated his testimony. Once they have three semesters of service a long term substitute would, that was his testimony.

THE WITNESS: Right.

MR. KUHAR: If you want to ask him about that -- BY MR. NICHOLS:

Q. Well, how do you -- Do you make a distinction between long term substitute having three semesters and full-time permanent people? Do you make a distinction there between those people for purpose of bidding rights?

Because as I understand your testimony you say long term people -- people who are full-time, permanent, of course, are covered under the collective bargaining agreement for bidding rights; is that right?

A. Correct.

- Q. And also long term substitutes who serve for three semesters also have those rights; is that correct?

 Three semesters, right. Am I understanding you correctly?
 - A. To a certain point they have them.
 - Q. So then I asked you --
 - A. They have to be working --
 - Q. Just a moment then.
 - A. I'm trying to clarify it so you understand.
- Q. All right, go ahead. Go right ahead.

A. They have been working, school has to be in session in order for them to be able to bid in on a position. If the position opens up in the summertime, school doesn't take place, they don't have that right.

See, I said about three minutes ago, it has to be perfect timing in order for them to be able to bid into a position as a temporary or long term employee.

MR. KUHAR: Their bidding rights expire when their position is over?

THE WITNESS: Right.

MR. KUHAR: That's what he's telling you. I'm just trying to be helpful.

THE WITNESS: That's well put.

MR. NICHOLS: All right, I'll come back to this, okay. Exhibit 8, please (indicating).

(Heller Deposition Exhibit 8 was marked.)

BY MR. NICHOLS:

Q. Exhibit 8. Mr. Heller, Exhibit 8 is a evaluation -- One is a copy of a evaluation you did in a classroom of Miss Wagner on about November -- I believe the latter part of November, 2002. And then there's also attached evaluation conducted by Mr. Meader, the principal of the school.

And to follow -- step back a moment to Miss Pickens letter notifying you -- November 17 notifying you she was

taking sabbatical leave and she was wishing Miss Wagner to replace her as a substitute. As I understand it, you then -- Miss Wagner commence as a substitute teacher on or about November 7th, 2002. And then I believe sometime the latter part of November, 2002 you visit her class and you did an evaluation; is that correct?

- A. That's false.
- Q. Please, correct me then.
- A. I did an observation.
- 10 Q. An observation?

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- A. I didn't do an evaluation.
- 12 Q. An observation, okay?
- A. Okay, there's a difference.
 - Q. What would be the difference?
 - A. The difference is an evaluation is based on her performance over a course of time. An observation is based on that particular time period in which I did an observation within her classroom.
 - Q. Okay. So observation would be just for that period. And that period -- What period are we talking about -- How long a period are we talking about that you observed?
 - A. In her classroom?
 - Q. Yes, on that day.
 - A. It's probably on the sheet. Probably 30, 45 minutes.

1 It's not legible. Have you noticed it's --Ο. 2 Thirty-nine minutes I was in there. Α. 3 Thirty-nine minutes? Q. 4 Α. Yes. 5 Ο. Is that a typical length of an observation, is 6 it, or is it typical that observation be longer or shorter? 7 Α. You want some examples? Well, I -- You tell me whether 39 minutes is 8 Ο. typical? 9 10 Α. I did 75 observations last year. I would say 11 that that's equal to the number of minutes that I spent in 12 most of the classrooms last year. 13 Ο. How long? Α. 14 Thirty-nine -- I said this was 39 minutes. 15 Thirty-nine? 0. 16 Α. I would say it depends. It depends on the class 17 if --18 Q. What would you say the average --19 Α. It could be 45 minutes, it could be 30 minutes. 20 Most often it was a minimum of 30 minutes. Sometimes it 21 might only be a 20 minute lesson, but very seldom. It just 22 depends on what's going on in that particular class or that 23 Secondaries tend to be a little bit longer than the elementary. 24

25

Q.

Okay.

- A. Their class periods are a little bit longer, they're dealing with older students in that they have longer attention spans, so they do different things or they -- At the elementary level sometimes they do, you know, a subject for 30 minutes and then they shift gears and do another subject in order to keep the attention and the interest and that kind of thing.
- Q. On this observation -- You say did you an observation?
 - A. That's correct.
 - Q. You say this was the first time?
 - A. The first time I observed Miss Wagner.
- 13 Q. Uh-huh.
- 14 A. Yes.

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- Q. And she was -- This is November, 2002. She started in the fall of 2001. So she had been teaching for the district a year at the time you conducted the observation?
 - A. Uh-huh.
- Q. Okay. Now I have Exhibit 8 is your evaluation -- observation, the results of it?
 - A. That's correct.
- Q. And also it has Mr. Meader. It appears here you gave her an unsatisfactory scoring and that Mr. Meader gave her a satisfactory. And this was within the matter of four

48 days difference. He's the principal. You're the Assistant 1 2 Superintendent. Α. Uh-huh. 3 MR. KUHAR: What's your question? 4 5 BY MR. NICHOLS: I mean, the observation, is there some particular 6 7 -- Do you -- Doesn't it trouble you that Mr. -- the 8 principal would come to a very different conclusion than you regarding the quality of Miss Wagner's teaching? I mean as 9 here I'm asking -- I'm offering this Exhibit. 10 I'm not --Α. 11 12 It's there for you. First of all, I'm going to go back to what I said 13 Α. previous to this. It's not -- It's not an evaluation. 14 It's observation? 15 Ο. It's an observation. 16 Α. Right. 17 Ο. And I wouldn't determine her observation to be 18 Α. 19 unsatisfactory. I think that there's some areas that I felt 20 as an observer at that specific time there was some areas 21 that needed some improvement. That's --22 0. So you really --23 I don't think you can word the unsatisfactory in the evaluation -- in the observation --24

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O. Observation?

49 Correct. 1 Α. Okay. So you're saying it was -- it was -- it 2 3 was satisfactory then, right? MR. KUHAR: He just testified --4 You said it was not unsatisfactory? 5 Q. MR. KUHAR: He --6 7 I mean, is it correct to say it was satisfactory, Q. 8 Mr. Heller? 9 Α. Did I say that? No, I'm asking you though. You said it was not 10 unsatisfactory? 11 We don't score observations. 12 Α. 13 Q. Okay. 14 Α. Okay. All right. 1.5 Ο. We -- They're marked. You can see at the top, 16 satisfactory, improvement needed, not applicable. See 17 1.8 written below or whatever it says, see written comment. 19 0. Right. 20 All right. In many of -- In the areas within Α. 21 the, I guess you could say the five domains, there are 22 satisfactory, there are a few areas that mention improvement 23 needed, there was a few that say not applicable, and there was a few that have an asterisk, that say see comment below. 24 25 0. All right.

50 All right. 1 Α. This is illegible to me. I have difficulty, you 2 3 know -- you know discerning what's here because it's black and it's not clear. 4 5 Α. I can -б Ο. Would you help me? 7 Α. I can decipher it for you. 8 Ο. If you can decipher it? 9 No problem. Α. In terms of your scoring, and I'm asking you to 10 really interpret your scoring, your system, what score would 11 12 you put here? I'm not using scoring. 13 Α. Ο. How would you --14 My intent was not to score this. 15 Α. 16 0. How am I to understand the observation assess --17 The observation is to improve instruction. A. 18 Improving instruction is going to increase student 19 achievement. 20 Q. Right. 21 I made some suggestions and recommendations in some areas that I felt needed improvement. And that's what 22 23 the asterisks represent.

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Α.

Okay.

Okay.

- Q. Now, one last question on this document, based upon your observation then, did Miss Wagner pass or fail this observation?

 A. I told you, I didn't score it.
 - O. You didn't score it?
- A. And that was not my intent to go in there and do an evaluation.
 - Q. All right. We'll move on.

MR. KUHAR: I need a two minute break.

MR. NICHOLS: All right, let's go off the record.

Let's take five minutes.

(At which time, 11:20 a.m., a recess was taken and the deposition resumed at 11:30 a.m.)

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MR. KUHAR: We're ready to go.

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MR. NICHOLS: All right, we're back on the

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record now at 11:30 a.m., September 27th, back on

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the record.

18 BY MR. NICHOLS:

- Q. Mr. Heller, continuing with a question posed to you, and I have some more questions to pose to you. Now, on that particular occasion, the latter part of November, 2002 when you conducted an observation on Miss Wagner, did you -- There were other applicants for Miss Pickens position, were there not?
 - A. (Nodding head affirmatively.)

52 MR. KUHAR: You have to be verbal. 1 MR. NICHOLS: Please verbalize. 2 3 Α. Yes. I'm sorry, yeah. Did you also conduct the observation of any or Ο. 4 all of them? 5 Out of the four candidates that we selected, I 6 7 observed -- I may have observed all four of them out of the 8 ones we selected, yes, prior to that. 9 Ο. In a classroom setting? 10 Α. Yes, sir. And Mrs. Szalewicz did you have occasion to 11 Ο. conduct an observation of her? 12 13 Α. I've observed her, yes. She was not a substitute teacher in the system at 14 Ο. that time, she came from outside the system, didn't she? 15 She had --16 Α. 17 I pose that question, how would you conduct an Ο. observation of her? 1.8 I believe that that --19 A. 20 If she's not a substitute? Ο. I believe she may have been a substitute. 21 Α. 22 had spent a couple years prior to that at Seton --23 Q. Seton is not --It's a Catholic school in Meadville. 24 Α. 25 It's not part of the district --Q.

you sure?

A. I said --

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- O. Are you --
- A. If you're asking me to be sure, I said I think. So I can't be sure that I did, no.
- Q. But you made allusion to principals having -- doing this function. Is it possible that someone else, a principal, could have done it?
- A. That's what I said, yeah, we have principals within our selection committee that have observed her.
- Q. And your -- And your best recollection then is you're not sure you, yourself, conducted an observation of Miss Szalewicz, who was a candidate, applicant for Miss Pickens's position?

You're not sure, but it's possible that a principal, some principal, could have done it; is that correct?

- A. I know that she had been observed by some of the members of our selection committee, yes.
- Q. And you said that you observed four applicants for Miss Pickens's position, correct?
 - A. No. No, I didn't.
- Q. I thought you said four. How many did you observe then? I asked you --
 - A. I said that we had four positions to fill.
 - Q. Right.
- A. We had four positions that we interviewed for,

okay, not any --

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- Q. Inclusive of Miss Pickens?
- A. Three others, inclusive of Miss Pickens. We had Miss Pickens's position, we had Mrs. English's position, we had Mrs. Sampson's position and we had Mrs. Rose's position all open at the same time.
- Q. Okay. And for those position, inclusive of Miss Pickens's position, you interviewed -- you conducted an observation of how many -- how many applicants; do you recall?
- A. I don't remember how many applicants we interviewed but we interviewed more than four.

MR. KUHAR: He said observe.

- A. Observed?
- Q. Observed?
- A. I don't know. I observed -- I know that I observed Mr. Bazylak. I know I observed Mrs. Shear.
 - Q. And Miss Smalowitz (sic) --
- 19 ROWENA WAGNER: Szalewicz.
 - A. I observed her a number of times.
- Q. But on this occasion, for this occasion?
- A. I said before I don't remember --
- 23 Q. You don't?
 - A. Exactly when.
- MR. NICHOLS: All right, excuse me.

(Off-the-record discussion.)

BY MR. NICHOLS:

- Q. The observations -- Now I have these observations. Of course, you know, Miss Wagner. Would you have observation -- Would your observation also be memorialized, be set down in writing of the other candidates that you conducted, that you had --
- A. Yeah, usually -- Most often when I observe teachers I use that form, or teaching candidates, yes.
- Q. Okay. All right. Now Exhibit 9 is an award -- arbitration award rendered by an arbitrator, Elliot Newman, and it's dated April 7th, 1999. And as I understand it, it defines long term substitute by the 90 days consecutive work.

MR. KUHAR: You just have to do your best based on what you remember. We're not allowed to help you. What's the question?

BY MR. NICHOLS:

- Q. My question is, is that binding policy of the district, that particular ruling? Do you follow -- Do you recognize it --
- A. I think that it's pretty much what I exactly recited to you earlier as far as what long term subs when they have bidding rights, from what I've read here, yes.
 - Q. All right. Okay, Exhibit 8, please for the

Observation and interviews, yes.

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Α.

Would you explain for the record the distinction, Ο. as you make that distinction between what constitutes an observation, which Miss Wagner was subjected to vis-a-vis an interview, what does that consist of?

> MR. KUHAR: I object to the question in that I think it's vague. If you can try to answer it, go ahead.

BY MR. NICHOLS:

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- Well, distinguish the two, if you will? Q.
- An observation is when somebody goes in and Α. observes a performance in the classroom. An interview is when you bring a candidate into a room very similar to this and you have a group of people who are on the selection committee asking the candidate questions.
 - Okay. Q.
 - That's the difference. Α.
- Now in Miss Wagner's case her application for 0. Miss Pickens job, she was subjected to both observation as you said, which you did?
 - Uh-huh. Α.
- As well as a interview. There was an interview Ο. process, too, wasn't there?
 - Correct. Α.
 - She went through both? Q.
- Α. Yes. 25

- Q. But that was not true of all the applicants, right?
 - A. (No audible answer.)
 - Q. Not all the applicants went through both, both herself?
 - A. I can't say that, that's not true. I would have to say that every applicant that we interviewed also had been observed by one of the members of the interview committee, that's correct.
 - Q. So your testimony is that all of the applicants for Miss Pickens jobs went through both a interview process, a group of people you say, as well as an observation; is that your testimony?
 - A. Yes.

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- MR. NICHOLS: Okay, excuse me.

 (Off-the-record discussion.)
- Q. Mr. -- All right, before I -- I just want to -- I want to go forward with the interview process of dealing with Miss Pickens. But before I do, just one I want to interpose dealing with another person.
- 21 All right, do you know -- You know Miss Tammy 22 Costello?
 - A. Yes.
- Q. Okay. And she's a second grade teacher, first district elementary school?

- A. That's correct.
- Q. And did she not -- she's -- Did she go on maternity leave recently?
 - A. Yes.

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- Q. Prior to going on maternity leave did she come to you and request or -- or that Miss Wagner be allowed to replace her during her absence?
 - A. No.
 - Q. You don't recall that?
- A. No, she didn't I recall that. I never have had a conversation with her where she recommended Rowena Wagner for her position.
 - Q. Are you sure of that?
 - A. Positive.
- Q. Okay. Now Exhibit 10, Exhibit 10 mark for the record please. Exhibit 10 is the defendants responses to the plaintiff's first set of interrogatories and it was -- An answer here was shown on page seven, answer to question number 20 submitted by your counsel, Mr. Kuhar.
 - A. Uh-huh.
- Q. I ask that you look at it, if you will, Exhibit 10 (indicating).
- 23 (Heller Deposition Exhibit 10 was marked.)
- MR. MC EWEN: Mr. Nichols, you appear to have given me your original. If you have a copy I'd

61 be happy to swap you if you'd like to retain your 1 original. 2 3 MR. NICHOLS: Let me see. MR. MC EWEN: Thank you. 4 Mr. Nichols, what part of this do you want me to 5 Α. read or all of it? 6 7 No, if you reviewed that, starting from per diem Q. 8 -- starting with per diem substitutes. Α. 9 Oh. 10 Ο. That accurately reflects the policy of the district --11 Uh-huh. 12 A. -- As it relates to defining who is a short term 13 substitute vis-a-vis a long term substitute? This 14 accurately reflects that the school policy -- the school 15 district policy? 16 Yes, yes. 17 Α. All right. Exhibit 10, thank you. 18 0. 19 A. Yep. 20 Moving forward Exhibit 11. Exhibit 11 is as best Q. 21 as I can tell is a job description for a teacher, a job 22 description for a teacher. 23 My question, Mr. Heller, is, is that the same job 24 description that's used for both full-time long term and 25 substitute teachers? I see no distinction made there as to

the different types of teachers. Does that reflect the same job description?

(Heller Deposition Exhibit 11 was marked.)

A. Yes.

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- Q. Okay. Now, is it also correct to say then that the qualifications that a substitute teacher must satisfy are the same ones that a long term substitute, full-time teacher must meet?
 - A. Yes.
 - Q. The qualifications are the same; is that correct?
- A. Yes.
 - Q. Okay, thank you. Exhibit 12 for the record, please. Mr. Heller, this is a copy of the complaint that was filed, administrative complaint, filed with the PHRC by Miss Wagner, February 20th, 2003. You have seen a copy of the complaint?

(Heller Deposition Exhibit 12 was marked.)

- A. Yes, I have.
 - MR. KUHAR: I don't have 12.
- MR. MC EWEN: Neither do I.
- MR. NICHOLS: Okay, that's one I have to make a copy for. It's a copy -- You probably already
- 23 have a copy.
- MR. KUHAR: If that's what it is. I'm going to
- look over his shoulder. If that's what it is, we

63 do have the complaint. Do you have it? 1 MR. MC EWEN: I'm not sure, that's why I was 2 checking. 3 MR. KUHAR: Can you turn the page there so I can 4 see that? 5 THE WITNESS: Okay. 6 7 MR. KUHAR: You can keep going. I just wanted to see that. 8 THE WITNESS: Okay. 9 MR. KUHAR: He's looked at it. 10 MR. NICHOLS: Okay, all right. Okay, thank you. 11 THE WITNESS: Uh-huh. 12 (Heller Deposition Exhibits 13 & 14 were marked.) 13 BY MR. NICHOLS: 14 Mr. Heller, I now have two documents I'd like to 15 show you, both Exhibit 13 and Exhibit 14 together. Exhibit 16 13 is a letter prepared by your counsel Mr. Perhacs to the 17 Pennsylvania Human Relations Commission, in particular, 18 Joseph Alder, and it's dated April 7th, 2003. 19 Exhibit 14 is defendants responses to the defendant 20 Crawford Central Education Association first set of 21 22 interrogatories. And it's paragraph -- And it's by Mr. 23 Kuhar. And I want to juxtapose those two documents, both Exhibit 13 and 14 and show it to you. 24 25 The first question I have is this --

MR. KUHAR: Are you going to give him the documents?

MR. NICHOLS: Just a moment, yeah.

Q. And I want to show you what I'm focusing on. On page two of Exhibit 13, in his letter, Mr. Perhacs says that "Although it is true that Miss Pickens apparently desired the complainant to serve as her substitute, she was promptly informed by the district administration that she did not have the authority to hand pick her replacement and that the district would follow its normal practice of soliciting applications and interviewing to determine the most appropriate person to serve as the long term substitute."

Okay.

Now, you have a copy. You follow me?

A. Yeah, sure.

Q. Now, and we move forward to Exhibit 14, page seven and I will note the answer showing there what it says, "Without waiving defendants objection, the following --" And I'm -- when I say following, I take it they're referring to the list of individuals whose name is shown below, " -- have information regarding the decision not to staff Miss Pickens's position as a long term substitute basis from approximately November, 2002 to June, 2003."

That's a manifest palpable inconsistency. On the one hand in Exhibit 13 Mr. Perhacs is saying they will fill this

position on normal practice of long term. But here he said, representing here in Exhibit 14, no, it was never our intention, and we have these people to vouch for that, never our intention to fill Miss Pickens's position on a long term basis. That's a palpable inconsistency. Why? Can you explain the inconsistency.

- A. I don't understand your question. I don't understand what you're saying.
 - Q. You don't see the inconsistency?
 - A. Excuse me?

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- Q. You don't see the inconsistency between Exhibit 13 and 14? It's very manifest to me.
 - A. What page on 13?
- Q. Page -- I was reading from page -- The second page and it's the third paragraph. Third paragraph, second page, Exhibit 13.
 - A. Third page on Exhibit 13?
- 18 Q. Uh-huh.
 - A. Which paragraph?
- Q. The third, the last. And it continues on page three.
- MR. KUHAR: Starting on two I think.
- 23 A. Starting on two.
- Q. Last paragraph on page two, continuing on page three.

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Starting with although. He thinks MR. KUHAR: that's inconsistent with this (indicating). Can you ask your question again if you're done. THE WITNESS: I'm done.

BY MR. NICHOLS:

My question again is the particular statement made by Mr. Perhacs on the last paragraph -- of the third paragraph on Exhibit 13, page two, continuing on page three is inconsistent. It seems manifestly inconsistent with the statement made on Exhibit 14, page seven, where your counsel represents that it was never the intention of the administration of the district to fill Miss Pickens's position on a long term substitute basis.

That's what I'm reading word for word.

I object to the question. First of MR. KUHAR: all, you're asking him about two documents prepared by two different lawyers, not himself.

MR. NICHOLS: Right.

MR. KUHAR: And secondly, you're not reading it word for word. It does not say in there the way you characterize the --

MR. NICHOLS: What does it say?

MR. KUHAR: It says what it says. You're making it an Exhibit. It says what it says.

MR. NICHOLS: Yeah, it says what it says, the

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document speaks for itself.

MR. KUHAR: Exactly.

BY MR. NICHOLS:

- Q. I'm asking you simply, it appears to me what would be an apparent inconsistency, do you wish to comment on it?
 - A. I have no comment.
- Q. All right. Now, also continuing on the Exhibit

 13, I would ask that you also continue -- continuing on page

 two.
 - A. Okay.
- Q. On Exhibit 13, the second paragraph, in the middle of the paragraph, Mr. Perhacs continually says "The district has a collective bargaining agreement with the Crawford County Education Association which requires the posting of all such vacancies."

Now, the district has a policy that all vacancies, teaching positions must be posted; is that correct?

- A. Correct.
- Q. And that that policy arises from the collective bargaining agreement, doesn't it, Article 11, collective bargaining agreement as I understand it require a posting of the positions, the description, what must -- the content of the postings, where they should be posted; is that correct?
 - A. Yes, that's correct.

- Q. Whose staff has that function? Who is charged with the performance to ensure that vacancies are properly posted with regard to the posting?
 - A. That's my office.

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- Q. That's your responsibility?
- A. My responsibility, my office responsibility to create the postings and distribute them to the appropriate buildings.
- Q. Now as I understand it then from this, your lawyer Mr. Perhacs represents the policies that all positions or all job categories must be posted; is that correct?
- A. Within the collective bargaining association, yes.
 - Q. Right, right. Now, in truth and in fact you did not post all the positions, teaching positions within the past four years? In truth and in fact; is that correct?
 - A. It depends on how you determine teaching positions.
- Q. Well, I mean teaching. When they're announced as teaching, long term -- long term substitute, full-time positions?
 - A. We post all full-time positions.
 - Q: Long term substitute?
- 25 A. No, we don't have to.

- Q. But you have not posted all long term substitute positions; is that correct?
 - A. We have not.
- Q. But you're telling me here under oath that you have posted all long term substitute teachers -- Correction, all full-time teaching positions during the past four, five years; is that correct? That's what you're telling me, right, for the record?
- A. For the record, we have attempted to post all the full-time positions. There has been an occasional oversight but that has been brought to our attention by the CCEA. And I will say that all positions have been posted in the last four, five years.
- Q. When you say oversight, what do you mean oversight? The failure to post the position not be posted; is that what you're saying?
- A. For example, according to the contract -- according to the contract after August 15th we do not have to post the position. We don't have to post that position right away. But we do have to post it at some point.

And because, you know, it's a long year, from time to time it escapes you and then you have to post the position.

That's the experience I've had and it's been brought to my attention by the CCEA, and we've posted the position.

There's been some positions that were -- There were a couple

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positions maybe that had been posted that shouldn't have been posted and they, you know, had been rescinded. You know, but otherwise all of them have been posted.

- But you use the term oversight. By that I Q. understand there was some instances where there were no posting or the posting was late; is that correct? They were not timely?
 - They were timely. Α.
- I mean if the position has been filled, certainly Ο. you can't say it's timely if the posting has been filled; is that correct?

MR. KUHAR: I object to the question that you're suggesting that has happened. There's been no testimony that's happened.

BY MR. NICHOLS:

- I'm asking has that happened in your experience? Ο.
- Α. No.
- When you say oversight, can you elaborate on Q. that, what you meant by oversight? Those instances where there have been oversight?
- We fill a position -- Everything has been done Α. within the contractual parameters, okay. I told you one experience that I can remember where we didn't have to post the position was because it was after August 15th, but we did post the position after being reminded by the CCEA.

February of 2002 there was a learning curve and --

On your part?

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Q.

A. On my part.

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- Q. And you're saying you dropped the ball then?
- A. I never dropped the ball. I never ever alluded to that at all, dropping the ball.
 - Q. You alluded to learning curve -
 MR. KUHAR: Let him finish his answer.

 MR. NICHOLS: Go right ahead. Go right ahead,

 please.
- A. Let's say the response time in the bidding process was lagging due to being new in the position. But I never had any complaints from the union regarding that.

 It's just something that I had to learn. I quickly learned how to do it and that was it.

I don't think I made any errors other than the process was a little bit slow at the beginning. But otherwise everything goes, it flows.

Q. Also before we leave Exhibit 13, I'm directing your attention further to page three, the bottom -- the last line on page three, Exhibit 13. And notice -- If you will read, please, Mr. Perhacs says the plaintiff's origin of race was unknown. Unknown to the respondent. Of course, you being the respondent, the district.

That's not a correct statement, is it? You don't agree with that statement, do you, even though your counsel made it?

to the interview analysis form is some commentary that you

prepared I believe, I'm going to ask you to identify. On

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that commentary you stated that she was from the Philippines. You don't disown that, do you?

A. I don't know, I would have to see it.

Q. I'll show it to you (indicating).

A. Okay.

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Q. I want to alert you in light of the fact of the statement you just made and in light of your counsel, Mr. Perhacs, having made that they didn't know of Miss Wagner's ethnicity or race, her national origin?

MR. KUHAR: He's been alerted.

MR. NICHOLS: Okay. Exhibit 13. Exhibit 14 (indicating).

MR. KUHAR: Those are mine.

MR. NICHOLS: Those are yours?

MR. KUHAR: Yes. Moving forward, 15 rather.

(Heller Deposition Exhibit 15 was marked.)

BY MR. NICHOLS:

- Q. Moving forward to Exhibit 15. Now, Mr. Heller, we have pretty much crystallized the policy as it relates to the fill in of long term substitute positions. Long term substitute -- Applicants for long term substitutes you say as a matter of policy are subjected to a interview process; is that correct?
 - A. That's correct.
- Q. And applicants for long term substitute positions

Mr. Dolecki was the Superintendent at the time.

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Α.

Okay, Mr. Dolecki. Hopefully we will have an Ο. 1 2 opportunity to speak to this. Richard Arnold, do you know him? 3 Α. No. 4 He previously worked here I understand as 5 Ο. director of curriculum? 6 7 Α. I don't know him. 8 Q. Notice what he says, what he will attest to. 9 MR. KUHAR: Well, I object this isn't a statement 10 by him. A minute ago you said you were going to 11 go down the list --MR. NICHOLS: Yeah, I'm going down the list. 12 MR. KUHAR: If I may continue, you were going to 13 go down the list and ask Mr. Heller if a policy 14 previously described applied to these people. 15 16 MR. NICHOLS: Yeah. 17 MR. KUHAR: You're not asking him about Dr. 18 Arnold, are you, right? 19 MR. NICHOLS: Okay, we'll move forward then. BY MR. NICHOLS: 20 21 Miss Bainbridge, she taught -- she taught for Q. 22 eight weeks without being certified. 23 MR. KUHAR: What's your question? 24 Q. My question is, is this not a deviation from your

policy? Do you have a policy -- Now I understand we have

not talked about certification, we will take that up. But I'm asking ahead of time with respect to Miss Bainbridge because she's on the list. I'm going down the list.

My position is this is a deviation from your policy.

I'm asking you, can you justify your policy? This, in light of your policy?

- A. Before I answer that, I think I have a few questions for you. What year did this take place with respect to Mrs. Bainbridge, number one?
- Q. I don't have the records. I don't have the records, Mr. Heller, you have the records.

MR. KUHAR: If you're saying, you're answering by saying you don't have enough information, you don't know?

THE WITNESS: I don't know.

BY MR. NICHOLS:

- Q. Stacie Boca, she substituted for Miss Hope on maternity leave and she didn't go for an interview. Miss Wagner was required to go for an interview. How do you justify it in light of your policy?
- A. I don't know. I'm not sure that I was involved in that.
 - Q. You just don't know?
 - A. That's all I can tell you at this point.
 - Q. Okay.

79 I think you need to have time periods. Α. 1 What about Heather Hood? Ο. 2 3 Α. I don't know. Amy Szalewicz, you -- Of course, we just talked 4 Q. about that? 5 Α. Uh-huh. 6 7 Okay, Robert Bazylak. Okay, that's another Q. 8 matter with Mr. Bazylak. How about Marcie Pifer didn't go for an interview? 9 10 Marcie Pifer, I cannot respond to that, I wasn't involved. 11 When you say you were not involved, are you 12 Q. saying -- were you occupying your present position? 13 14 I wasn't here. Α. Oh, were you not employed by the district at that 15 Q. time? 16 Correct. 17 Α. Okay. When these personnel transactions took 18 place? 19 20 MR. KUHAR: That one. Q. You were not here? 21 22 Α. That one, number nine. 23 Q. Number nine. What about the others? 24 MR. KUHAR: We've just gone through that. 25 MR. NICHOLS: He said number nine. He was

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    people, could you tell us, were you here? And you just
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    don't know or -- Were you in your present position and you
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    just don't know and can't testify, or you were not employed,
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    you know? And then there -- That's what I'm seeking.
    That's what I want to go back with respect to.
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           Miss Jamison, you were employed here at the time,
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    right? Here?
                Wrong, I wasn't.
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           Α.
                MR. KUHAR: Right.
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                THE WITNESS: I stated that earlier.
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                MR. NICHOLS: All right.
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                MR. KUHAR: You told him to skip Dr. Arnold.
     BY MR. NICHOLS:
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                Okay, and Miss Boca, Stacie Boca?
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           Q.
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                MR. KUHAR: We're skipping down to Boca.
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           Ο.
                You were not employed?
                I don't think I was, no. I don't remember that
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           Α.
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     one.
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           Q.
                Heather Hood?
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                I wasn't here, I wasn't employed.
           Α.
                All right.
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           Ο.
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                And then you skipped the next two.
           Α.
                Yeah, and Marcie Pifer, all right. Exhibit 15.
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           Q.
           Now Exhibit 16, for the record, please, would you take
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     a moment and look at that because that involves Miss
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82 If you will, the last paragraph, first sentence of 1 Jamison. the last paragraph. 2 3 (Heller Deposition Exhibit 16 was marked.) MR. KUHAR: The last sentence -- The first 4 sentence of the last paragraph? 5 MR. NICHOLS: First sentence of the last 6 7 paragraph. 8 MR. KUHAR: Okay, the person who was here before him, that's what you want to ask him about? 9 10 MR. NICHOLS: No, what I am asking about is this, 11 Miss Jamison. MR. KUHAR: The person who was hired before he 12 was. 13 BY MR. NICHOLS: 14 And the question here is with respect to Miss 15 0. 16

Q. And the question here is with respect to Miss Jamison, was she interviewed prior to being hired? Notice what Mr. Perhacs says that Mrs. Jamison's situation is a little different.

You know, apparently the way I understand she was not interviewed, not before she was hired, she worked a full year. That's 2001-2002 school year.

MR. KUHAR: Your first question was whether he knew about it. Do you know --

BY MR. NICHOLS:

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Q. Okay, right. Do you know about it?

BY MR. NICHOLS: 24

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Q. Exhibit 17, this is with respect to Miss

MR. KUHAR: Fine

Bainbridge, Exhibit 17, if you will look at it. You might want to look at it because I want to direct your attention to where I have the first yellow sticker.

(Heller Deposition Exhibit 17 was marked.)

A. Yeah.

- Q. No, the one inside, not the one on top.
- A. Okay.
- Q. The first yellow sticker. And there you would note the textual information material, the first two paragraphs we're focusing on and the last sentence thereof, the half sentence after the semicolon. "However, if a single assignment will exceed 15 consecutive days, the public school entity should request an emergency permit for a long term substitute."

My question is, it is possible therefore that for a teacher who teaches by virtue of a emergency permit can become a long term substitute under the policy here enunciated by the Pennsylvania Department of Education, you can reissue, renew -- ask for reissuance of, right?

- A. Right.
- Q. That is possible, isn't it?
- A. Yes.
- Q. Have you ever requested a reissuance of the emergency permit for teachers?

MR. KUHAR: Are you asking --

involved in this, wouldn't he?

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- A. I don't think that he -- He could be, but he's not. He doesn't get involved -- At least not involved in personnel very often. Not for this kind of stuff.
- Q. All right. Let's move forward to the next -- the second post-it. Okay, take a moment and read that letter, please.
 - A. Okay.
- Q. Isn't that a situation where Mrs. Bainbridge has worked without being certified?
 - A. Uh-huh.
- Q. She had worked the school year 2002-2003, without

 -- She's gone on the list, she's been on the list but she's

 not been certified?
- MR. KUHAR: What's your question?
- 16 BY MR. NICHOLS:
 - Q. That's my question, that she's worked without being certified; isn't that correct, Mr. Heller?
- MR. KUHAR: You're asking him if he knows whether
 she has worked without being certified?
- 21 MR. NICHOLS: Right.
- MR. KUHAR: Okay. Can you answer that question?
 - A. I would say that she -- My response would have to be that she has worked while she is certified under emergency certificate.

- Q. Wait a minute, say again?
- A. She has worked under emergency certificate, so I would say she works under the certification.
- Q. Are you asking her -- You're telling her, you've been on the list but you're not certified?
 - A. She has to reapply is what it says.
 - Q. You also say -- Don't you say that -
 MR. KUHAR: You're misreading it. It says your

 name was included. It doesn't mean you have been
 working without a certificate.

BY MR. NICHOLS:

- Q. In the second sentence you say our records do not show you have a Pennsylvania teacher certification?
- A. What it's saying is it's just reminding her that she had been working under a type 06 and reminding her if she continued to substitute in the Crawford Central School District that she needed to reapply.
 - Q. It speaks for itself. It speaks for itself.
 - A. Exactly.

MR. KUHAR: Do you want to explanation or not?

MR. NICHOLS: No, the document speaks for itself, counsel, thank you.

THE WITNESS: Okay.

BY MR. NICHOLS:

Q. Now the last post-it, the second paragraph -- the

1 second paragraph on the last post-it, Mr. Dolecki's letter 2 that accurately states the policy, doesn't it? 3 MR. KUHAR: I object to the question in that you don't specify in your question what policy to 4 5 which you're referring. MR. NICHOLS: The policy that's stated there. 6 7 MR. KUHAR: I don't see a policy. I see a 8 letter. 9 MR. NICHOLS: Well, I'm going to take it up with 10 Mr. Dolecki, but it says I think quite clearly is 11 that you only can hire substitutes that have an 12 emergency permit only after -- only if after all 13 other substitutes are qualified, certified have been exhausted. 14 15 MR. KUHAR: I object to the question in that 16 you're asking him about a letter that you 17 haven't asked him if he's seen --18 MR. NICHOLS: I'm asking if it accurately states 19 the policy. Mr. Dolecki is the author, I'll take 20 it up with him, when I ask him --21 MR. KUHAR: Your question is? 22 MR. NICHOLS: I'm just asking a simply honest 23 reading of this, does it state the policy? 24 MR. KUHAR: As it currently exists? 25 MR. NICHOLS: Either then or now.

90 1 Okay, we're back on the record. BY MR. NICHOLS: 2 3 Ο. Mr. Heller, I'd like to continue. Α. Sure, Mr. Nichols. 4 5 0. With the questioning from this morning. Before I 6 proceed with Exhibit 18, I'd like to just step back a 7 With respect to the observations and the 8 interviewing of the candidates for Miss Pickens's position, 9 this morning in a letter you stated -- that you prepared, the observation forms for each of the applicants that you 10 conducted the observation, correct? 11 12 Α. (Nodding head affirmatively.) 13 Were those made a part of the personnel file? Q. 14 Α. No. 15 Q. Not made a part? 16 Α. No, they're not in their file. 17 Okay. Because Miss Wagner observation forms were Ο. 18 of course in her file. Is there some particular reason why they were not included in the personnel file of the other 19 applicants? 20 21 The observation form that I did on Mrs. Wagner is Α. 22 not in her file. 23 Q. Not in her file? 24 Α. No.

Where would they be maintained if they're not in

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the post-conference, but I do not believe that that is in her personnel file.

- Q. And it's likewise respective of the other applicants, right?
 - A. Correct.
 - Q. So there's no records on file then of this --
 - A. Of the others?
 - Q. Right.
- A. No.

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- Q. No records made?
- 11 A. Correct.
 - Q. Maintained, okay. Moving forward. Moving forward, Exhibit 18. Exhibit 18 is a compilation of the work product of the committee that sat and interviewed candidates for Miss Pickens's job.

And Mr. Heller, you did participate as a member of that committee; did you not?

(Heller Deposition Exhibit 18 was marked.)

- A. As a member, yes, I did.
- Q. Did you organize the committee, the panel which sat to interview Miss Wagner and others?
 - A. Yes, I did.
- Q. Okay. What is the proper reference to that entity? Is it a panel or a committee?
- A. I think you can call it what you want.

- Q. Well, I notice that you were and counsel were very precise this morning to the extent that I want to be precise, on the same wavelength with respect to communicating.
 - A. I don't believe I used the word panel.
 - Q. Would it be committee?
 - A. That's correct.
- Q. Would it be a personnel selection search committee?
 - A. Selection committee.
- 11 O. Selection committee?
- A. Interview committee. I don't think there's a standard name for it.
- 14 Q. Okay.
 - A. I think we all know what we're talking about.
 - Q. You organize the committee, did you?
- 17 A. That's correct?
- A. Did you select the members who sat on that committee?
- 20 A. I -- Yeah, I guess you could say I did.
- Q. Is it fair to say you were the chairman of that
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- 23 A. I --
- Q. -- Committee?
- A. I look at it as more of a facilitator than a

Now, I have reviewed the employment interview analysis forms of the applicants and I have here, first of all Miss Szalewicz application. And she in fact was the applicant

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- A. November 22nd. I saw the date on it when you showed me the form earlier.
- Q. And then four days later, approximately four days later, Mr. Meader also conducted observation, class observation of Miss Wagner, correct?
 - A. That's correct.
- Q. All right. And that of course those observation results or forms have been made a part of the record now.

 Now, you serving as a facilitator as you put it of this committee, did you -- At the conclusion of the interview, did you collect the forms?
 - A. Yes.

- Q. Okay. You had an opportunity to review them?
- A. Everybody does.
- Q. I'm talking about you in particular.
 - A. Everybody on the committee has an opportunity to review all the forms, yes.
 - Q. And you had the opportunity --
 - A. Which includes me. I'm part of the committee.
 - Q. Correct, of course. Now, did you notice that several of the forms were not signed by the evaluators?
 - A. Most often they are.
 - Q. Well, if I show you which now is Exhibit 18, Miss Szalewicz, one, two, three -- Three of the, I believe there's six, six members, right?

- A. I think there were.
- Q. Yeah, three of the six members of the committee didn't sign Miss Szalewicz evaluation, interview form?
 - A. Okay.

- Q. Okay. Miss Hughes -- Well, at any rate there was several of these. Let's see, Hughes, Rowena, and Nikki Shearer likewise. And there were two or three not signed. Mark Weathers, Erin, last name spelled, B-O-U-R-Q-U-I-N, E-R-I-N first name. Not signed properly. Carolyn Beers, B-E-E-R-S last name. Miss McElwain interview analysis, Karen Janeson (sic)?
 - A. Jamison.
- Q. Jamison, correct, J-A-M-I-S-O-N. Chad DuPont. I mentioned Stephanie Hughes before. Alicia Foulk. Stacy Boca. Blair Lawrence. David Stearns. All of these interview -- employment interview analysis forms are deficient in the sense this they are not signed by the evaluator on at least one or two, possibly three instances, okay.

Now, Mr. Heller, I notice Stephanie Hughes's form, I looked on that and there's commentary on that on the second page and it appears to be your handwriting. Yeah, it was your application where you evaluated Stephanie Hughes. If I might show this to you (indicating).

A. Yes.

- Q. Okay. And you will notice there -- That is your handwriting there, isn't it?
 - A. T --

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- Q. Your name appears as the evaluator?
- A. I think it is, yeah.
 - Q. I note there is a comment you made that included in a group there of individuals -- right there that included in that group is Miss Wagner's name?
 - A. Uh-huh.
 - Q. And you refer, no way. That is your comment, isn't it?
 - A. It's in writing.
 - Q. Right. That is your comment, right?
- A. That's correct.
- Q. That's your writing and your comment?
- A. Uh-huh.
- Q. And when you made that comment it was in reference to what?
 - A. Well, I think from a discussion at the end of the interview process as we were considering the rating scores, these were the people that were at the lower end of the rating scale and it was just a reference made that these people wouldn't be in consideration for those four positions.
- MR. KUHAR: What was the -- Did you say would or

wouldn't?

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THE WITNESS: Wouldn't.

MR. KUHAR: Okay.

BY MR. NICHOLS:

- Okay, thank you. Miss Szalewicz did get the Ο. She got the position? position?
 - Uh-huh. Α.
- And I notice on the scoring here that she scored number nine. Out of possibly 17, 18 applicants here she scored number nine?
 - Α. IIh-huh.
- Ο. Why -- What was so compelling about her, given the fact that she got a nine that she would get the position over the other eight who obviously scored higher according to what is shown here on Exhibit 18?
- I understand what you're saying. Part of the Α. selection process is that at the conclusion of the interviews there's a lot of discussion that takes place and there's a lot of information that can be shared by the people that have participated in the selection process, part of that committee.

And some of the information that is shared is information based on performances within the buildings as a substitute teacher, information shared on observations that certain people have made. And it can be a group consensus

or committee consensus. We consider two levels at the elementary. A primary level, which is K through two. And intermediate level which is three through six.

And the committee many times determines who we would feel is stronger at the primary level versus the intermediate level. Okay, so the rating is -- the rating is significant, but it's not the only determining factor in the selection process.

- Q. Okay. Now two of the candidates of the applicants in this pool were in college at this time, right, when this interview was held; is that correct?
 - A. Give me their names.
 - Q. Robert Bazylak and Nikki Shearer?
 - A. Okay.

- Q. That is a fact, right?
- A. They were finishing up their student teacher experience. I think they might have been in their last week when we interviewed them.
 - Q. But they were still in college at the time when they sat for this interview, right?
- A. Robert Bazylak had been a graduate a long time ago --
 - Q. No, I'm saying at the time though?
 - A. He was completing his teaching certificate.
- Q. Student teaching?

101 Student teaching experience. 1 Α. But he didn't have his degree? 2 Q. He had a degree. He had a degree from Allegheny 3 Α. College. 4 But he was doing graduate work? 5 Ο. No, he was doing teacher certification work. Α. 6 had a degree from a liberal arts school. 7 And Nikki Shearer? Q. 8 Nikki Shearer was finishing her student teaching 9 Α. experience. 10 11 Ο. So that she had not yet received her 12 undergraduate degree? 13 Α. That's right. 14 Q. And --1.5 A. But the didn't positions didn't start until January. Keep in mind they had their certificates when they 16 began. 17 At that time? 18 Q. 19 Α. Yes. All right. I notice the questions that the panel 20 Q. posed to the different applicants were different questions 21 22 23 Α. No. 24 Each applicant had a different question they Q. 25 posed?

- A. Each application --
- Q. Correction, each of the members of the --
- A. Committee.

- Q. Committee.
- A. Had a different question.
- Q. Right?
- A. That's correct.
- Q. Did the members themselves, the members of the committee form the questions or did you do it in consensus or separately or --
- A. We have a file with a bank of questions that's been developed over the years. I think that -- I don't know how long it's been in place, but it was something that was in place when I came here to Crawford Central School District. And then, you know, we revise them on a yearly basis.
 - Q. Getting back to Miss Szalewicz -- Smalowitz --
 - A. Szalewicz.
- Q. Szalewicz, difficult name. Miss Szalewicz who got the job, who got Miss Pickens job, prior to that she was not working as a part of the school system in the central Crawford -- Crawford Central School District, right? She was working for Seton High? Seton High was the Catholic school?
- A. Yeah, I explained that to you about three hours

ago.

- O. Yeah, I want to be clear on it.
- A. She taught at Seton school for two years.
- Q. Right.
- A. Okay, which I can't tell you the exact years right now, but I know the 2002-2003 school year she was a substitute. During that year she had taken a leave of absence from Seton, okay, and she decided to go to graduate school. She was going to graduate school to get a certificate in -- I'm not even sure what it was, okay.

So she hadn't been employed at the time that these vacancies occurred, she was not employed at Seton. The two previous years she was. Okay, she substituted and she went to graduate school, and we interviewed her.

- Q. Okay. And I'm looking here at her file, her experience component and shows Seton school from August 2002 to present. And that she performed all teaching responsibilities for a kindergarten class from 2001 to 2002, school year. And a self-contained first grade classroom, 2001 -- 2000-2001 school year. This is what is shown in her
 - A. Let me see. Can I --
- Q. -- In her application. This is what is shown in her application?
- A. Yeah, it doesn't say she worked for Seton in

2002-2003, which I explained earlier.

- Q. But this position was 2002 that we were talking about --
- A. The position actually was vacant in 2003, January of 2003.
- Q. Yeah, but I mean Miss Wagner started in the position November 7, 2002 to December 20th, 2002.

MR. KUHAR: What's your question?
BY MR. NICHOLS:

- Q. She already started the position -- So the position was vacant, technically vacant before 2003, wasn't it, and it had to be, she occupied it during that period?
 - A. That's a day-to-day substitute.
 - Q. All right.
- Q. That's Szalewicz, okay. Now the fact still stands though doesn't it -- The fact still stands though that when you hired her, Miss Szalewicz that is, when you hired her you -- she was not a part of the system, I'm saying the school district?
 - A. I believe she was on a substitute list.
 - Q. You sure she was on a substitute list?
 - A. I'm pretty sure.
 - Q. It's not on the -- Wait a minute.
 - MR. KUHAR: That's his testimony, that he believes that to be true. I mean if you later

105 are going to prove him wrong, go ahead, but 1 that's his testimony here for purposes of this 2 3 depo. MR. NICHOLS: Okay, I would just note for the 4 record what is shown on her background, her 5 education of background and as a -- and is a part 6 of Exhibit 18 and shows for this pertinent 7 period for 2001-2002 she taught full-time at 8 Seton school, okay. 9 I'll leave it at that, let the record speak 10 for itself. 11 MR. KUHAR: Are you going to include that as part 12 of Exhibit 18? 1.3 MR. NICHOLS: Yeah, it's a part. 14 15 MR. KUHAR: Not yet. MR. NICHOLS: What? 16 MR. KUHAR: Not yet. 17 MR. NICHOLS: Amy Lawrence -- Yeah, Amy Lawrence 18 -- Lawrence is her marriage name. 19 MR. KUHAR: I didn't ask about that. I just 20 wondered as a practical matter is that going to 21 become part of Exhibit 18? 22 MR. NICHOLS: Right. 23 MR. KUHAR: And the last time you gave the 24 exhibits to become part of the transcript. 25

106 that your intent today? 1 MR. NICHOLS: Yeah. 2 MR. KUHAR: Then we don't have to worry as much 3 about what's in there and what isn't, right? 4 MR. NICHOLS: Right. 5 MR. KUHAR: Okay, just checking. 6 BY MR. NICHOLS: 7 It is a fact that when you hired her you hired 8 Q. her in violation of Article 11 of the collective bargaining 9 agreement which says first preference is given to those that 10 work within the system, existing staff? Is that not right, 11 Mr. Heller? 12 I don't think it's in violation. I don't believe 13 14 it to be. MR. KUHAR: Are you talking about Article 11 of 15 the contract? 16 MR. NICHOLS: Right. 17 BY MR. NICHOLS: 18 Collective bargaining agreement. 19 Q. They're not part of the bargaining agreement. 20 A. What? 21 Ο. They're not part of the bargaining agreement. 22 Α. Yeah, but Article 11, what it provides -- You're 23 24 familiar with Article 11? I'll have to take a look at it. 25 A.

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It speaks for itself. I mean, you know, it says that preference is given to existing staff. That is in terms of vacancies, fill in vacancies. That did not happen with her, okay?

- I'm going to say I didn't violate anything.
- I understand. That's my statement, all right. Okay, getting back to this issue of observation, you told me this morning that you did -- that all of the applicants for Miss Pickens job were, one, subjected to an observation. All right, two, an interview. Here, this interview (indicating), that's what you testified this morning.

Now, given the fact that Miss Szalewicz was not within the system, the Crawford Central School District system, how did you observe her?

> MR. KUHAR: Object to the question. He's already testified that he thought that she was serving as a day-to-day sub during the '02-'03 school year. That's his testimony. So how can you ask a question given the fact that you just said something different from what he said? MR. NICHOLS: Well, you said that -- My understanding you testified all they went through, she was a part of the group.

MR. KUHAR: She what?

MR. NICHOLS: The pool.

Page 108 of 116 Case 1:04-cv-00264-SJM Document 61 Filed 06/26/2006 108 MR. KUHAR: What? 1 MR. NICHOLS: The pool. One of the pool who was 2 interviewed and observed. 3 BY MR. NICHOLS: 4 And I'm asking you now -- You may have done --5 You may have testified, but I'm asking you again to clarify 6 for the record to speak to this issue again, okay. And that 7 8 is, did you or did you not observe Miss Szalewicz in connection with her application for Miss Pickens's position? 9 1.0 Can you say yes or no? Just give me a yes or no? 11 Did I not -- I'm going to say this, I do not believe that I interviewed her or I observed her prior to 12 those interviews. But as I stated earlier, someone on the 13 interview committee had interviewed her, okay. 14 BERNARD WAGNER: Observed her? 15 Or observed her. 16 Α. 17 Okay. Q. I'm getting, you know. And the other thing I 18 need to make clear is this interview was just not for Mrs. 19 20 Pickens's position. 21

- Right, you made that -- made that clear this Q. morning.
 - A. Okay, but you keep coming back to that.
 - But I'm asking --Q.

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A. It's not Mrs. Pickens's position, it's Mrs.

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    Pickens's position, it's Mrs. Rose's position, it's Mrs.
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    English's position --
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           Q.
                I understand that you said this morning there
     were four teachers?
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                All right, that's correct.
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                But the fact that Miss Szalewicz filled the
           Ο.
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7
    position that Miss Pickens --
8
           Α.
                That's what she was selected for.
9
                For that position?
           Q.
10
           Α.
                That's what she was selected for.
                That is a fact, right?
11
           Ο.
                That's a fact, right.
12
           Α.
13
                All right. That's a fact?
           Q.
                We can agree to that.
14
           Α.
                All right.
15
           Ο.
                All right.
16
           Α.
17
                Okay.
           Q.
           (Off-the-record discussion.)
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                MR. NICHOLS: All right, 18. Now, 19, Exhibit 19
                is a batch of interview analysis forms. And I
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                should note for the record that these were
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22
                provided to me by your counsel, Mr. Kuhar, on the
23
                subpoena.
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                THE WITNESS:
                               Sure.
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           (Heller Deposition Exhibit 19 was marked.)
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MR. NICHOLS: And also I should note at this time that before these documents, Exhibit 19, were submitted to me, the union, through their lawyer, Mr. McEwen, expressed some reservation regarding divulging these and disclosing these forms to us, okay.

And the -- We took the position that we were entitled to them, having issued the subpoena for them. And that upon receipt of the documents submitted to us, we reviewed them and then we will let them know -- I'm referring to let them know, I'm referring to Mr. Kuhar, to whom the subpoena was issued, as well as Mr. McEwen, being the union lawyer, whether or not their submission would be satisfactory.

One of the things we asked for in addition to that was the interview analysis forms, which was not provided, has not been provided as of this time by Mr. Kuhar. Although Mr. Kuhar has assured me that those documents, that the interview analysis form, which is a pertinent part of each one of these documents, which I'm offering Exhibit 19, Mr. Kuhar has assured me they would be forthcoming as of Wednesday. Correct, Mr. Kuhar?

1 MR. KUHAR: I said that we would not give them to 2 I did not say they were part of these 3 documents. If you want to organize them in that fashion, you can. I did say they would be as 4 5 early -- they would be available as early as Wednesday. That's what we're shooting for. 6 7 MR. NICHOLS: Okay. All right. Now, --8 MR. MC EWEN: I would just, please, like to 9 clarify for the record the Association's 10 objections the to the original request was based upon the fact that the original request was for 11 12 the entire personnel file of these various 13 teachers. And we objected to the release of 14 portions of those personnel files that post-dated their hiring by the district, as we believe that 15 16 they were not relevant and potentially 17 prejudicial to our clients. 18 MR. NICHOLS: Okay. 19 MR. KUHAR: So with that, what's the question? 20 MR. NICHOLS: The question I'm putting forward, 21 I'm offering these as Exhibit 19 and offering 22 them -- I am putting forward -- In putting them 23 forward I will note with respect to each of these 24 documents based upon my critique of them the 25 deficiencies, and I'd like those noted for the

record.

And in turn, I would invite Mr. Heller any comment he might wish to make in the form of the justification for this hiring.

MR. KUHAR: Well, I need to be heard on this.

MR. NICHOLS: Yeah.

MR. KUHAR: I know throughout these depositions you've talked about putting things into the record and Mr. McEwen and I haven't really reacted much to that. You know, I don't see any -- I don't see any point to you critically analyzing what are easily 200 maybe 300 pages of documents during a deposition. I mean when you say you put things in the record, all that's happened is that they become part of the transcript of the deposition.

I mean, if you want to put them before the Court, you've got to do that in a different way, at a different time. So, I mean it doesn't matter when we're talking about you just putting something in. But if we're going to spend hours going through this and have you assess what you think are the deficiencies, I have a problem with that.

As far as you asking Mr. Heller questions

113 about why certain people were hired, I have no 1 problem with that. 2 3 MR. NICHOLS: That's what I'm doing. Now, let me clarify -- Are you finished, Mr. Kuhar? 4 5 MR. KUHAR: I am. 6 MR. NICHOLS: Did you finish? 7 MR. KUHAR: Yes. 8 MR. NICHOLS: Let me clarify why I'm including 9 these documents. I'm including, be made a part of the record, yes, will be part of the 10 transcript, okay, but the relevance lies in this. 11 12 As you know, Mr. Kuhar and Mr. McEwen, that the 13 dispositive motion which we are required to file at the conclusion, at the close of the discovery, 14 15 file with the judge, will be supported -- will be 16 supported by these documented affidavits, 17 depositions. We know that. 18 MR. KUHAR: If you put them in the record. 19 MR. NICHOLS: Yeah. 20 MR. KUHAR: At that time. 21 MR. NICHOLS: I mean it would be at that time, 22 Now, the records, what you think -- These are the 23 transcripts, are going to be composed --24 MR. KUHAR: Simply because a document or a pile 25 of 300 documents has been made a deposition

MR. NICHOLS: Yeah.

MR. KUHAR: And make --

MR. NICHOLS: When I say that -- And notice I carefully state, Mr. Heller, if you wish to make comments as I go through the people who were hired and Miss Wagner was not hired for these positions, I invite you to do so, in terms of justification of why they were hired and she was not.

MR. NICHOLS: And I'm going to instruct Mr.

Heller not to just offer any random thoughts

about peoples names as they are mentioned. If

you're going to ask questions which are otherwise

permissible, ask them.

MR. NICHOLS: Okay.

BY MR. NICHOLS:

Q. Let's start with Leslie Jensen. Her file application shows she was hired outside the school district at the time she was hired. There are no recommendations and there are -- Of course, as to date I have no interview analysis forms.

MR. KUHAR: I don't even have Leslie Jensen on the top of my pile. What are you looking at?

MR. NICHOLS: You sent them to me. You sent them